

Skilled and Enterprising Economy

# Indicator Baselines



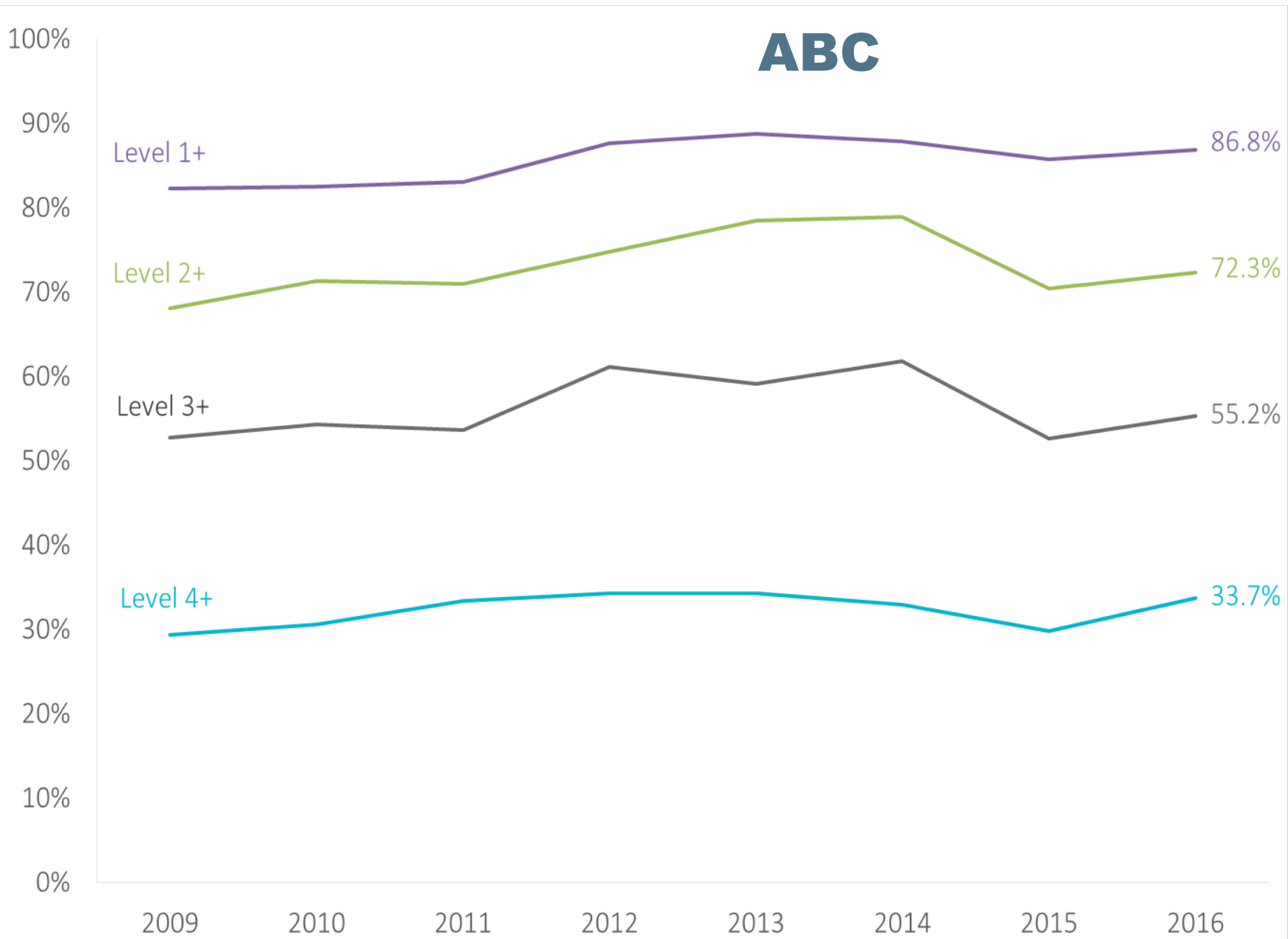
# SKILLED ECONOMY

*People are better equipped to take full advantage of the opportunities provided by our dynamic economy*

## Indicators

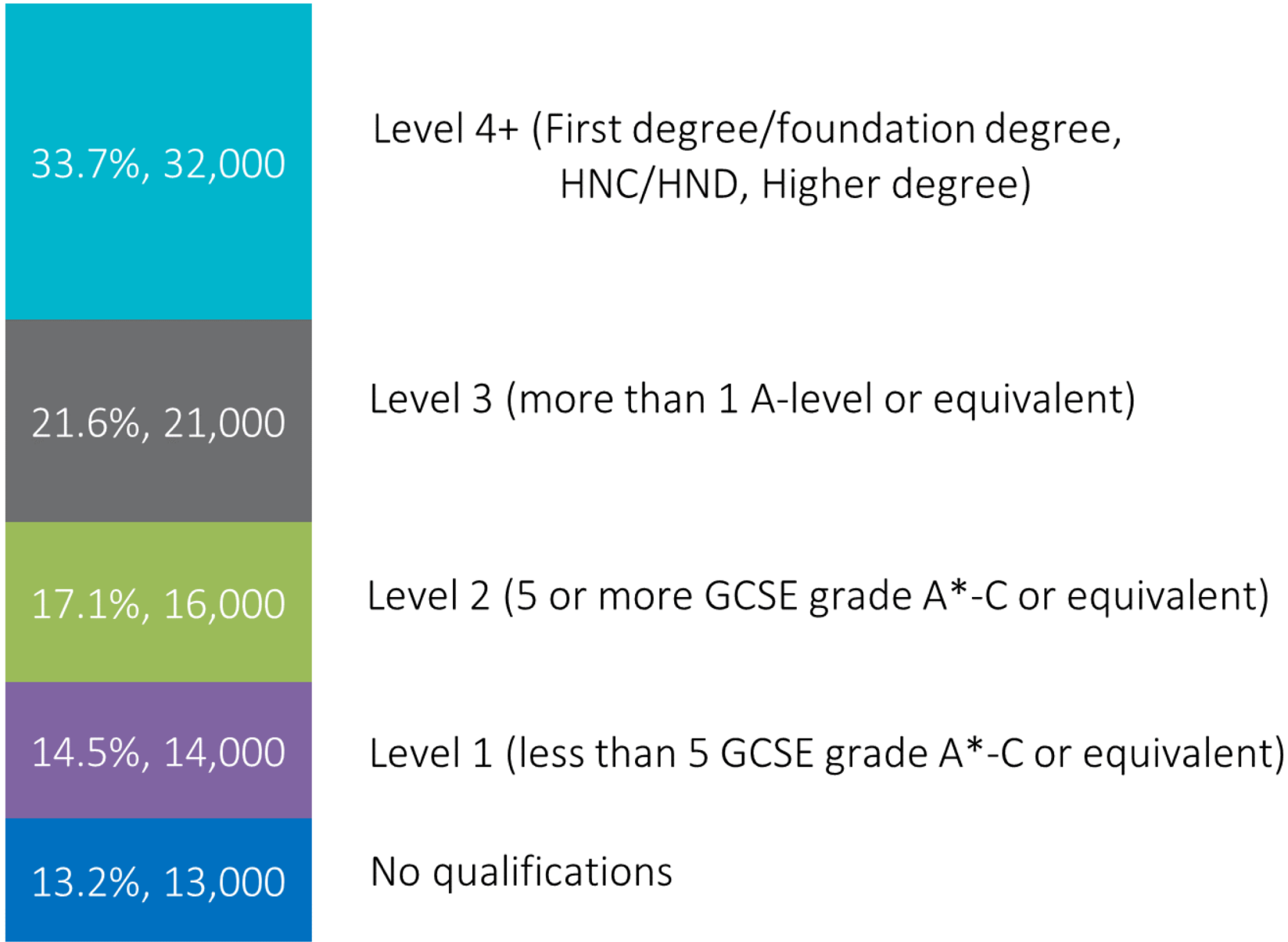
- Percentage of the workforce in employment qualified to level 1 and above, level 2 and above, level 3 and above, and level 4 and above
- Employment rate (age 16-64)

# Percentage of the workforce in employment qualified to L1+, L2+, L3+, and L4+



# Workforce in employment by qualification level (2016)

## ABC



# Qualifications

Age	25-34	65+
Level 4+	37%	14%
No qualifications	10%	64%

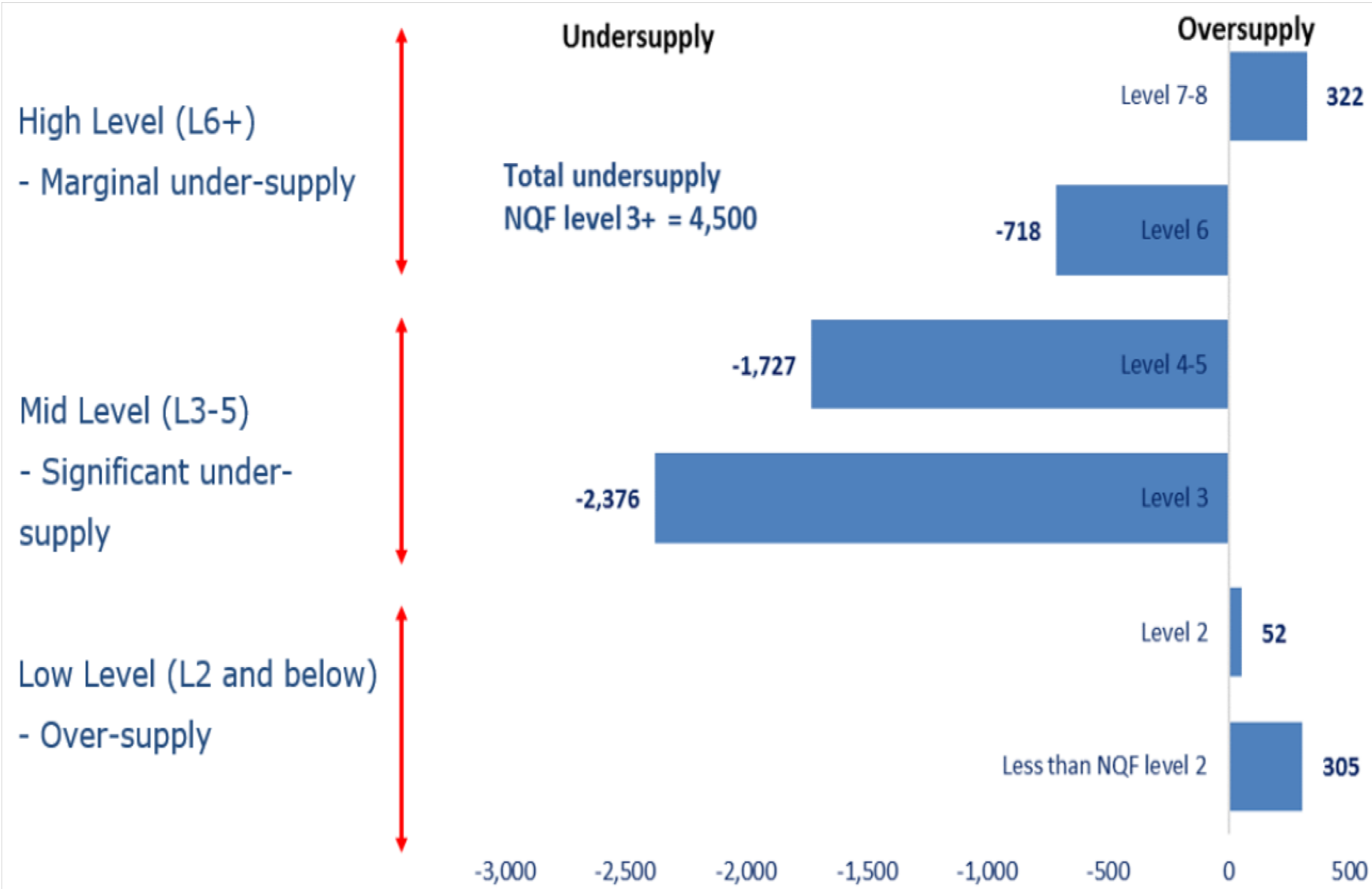
Census 2011

Disability	With a Disability	Without a Disability
Level 4+	18%	36%
No qualifications	31%	12%

Labour Force Survey, April-June 2017

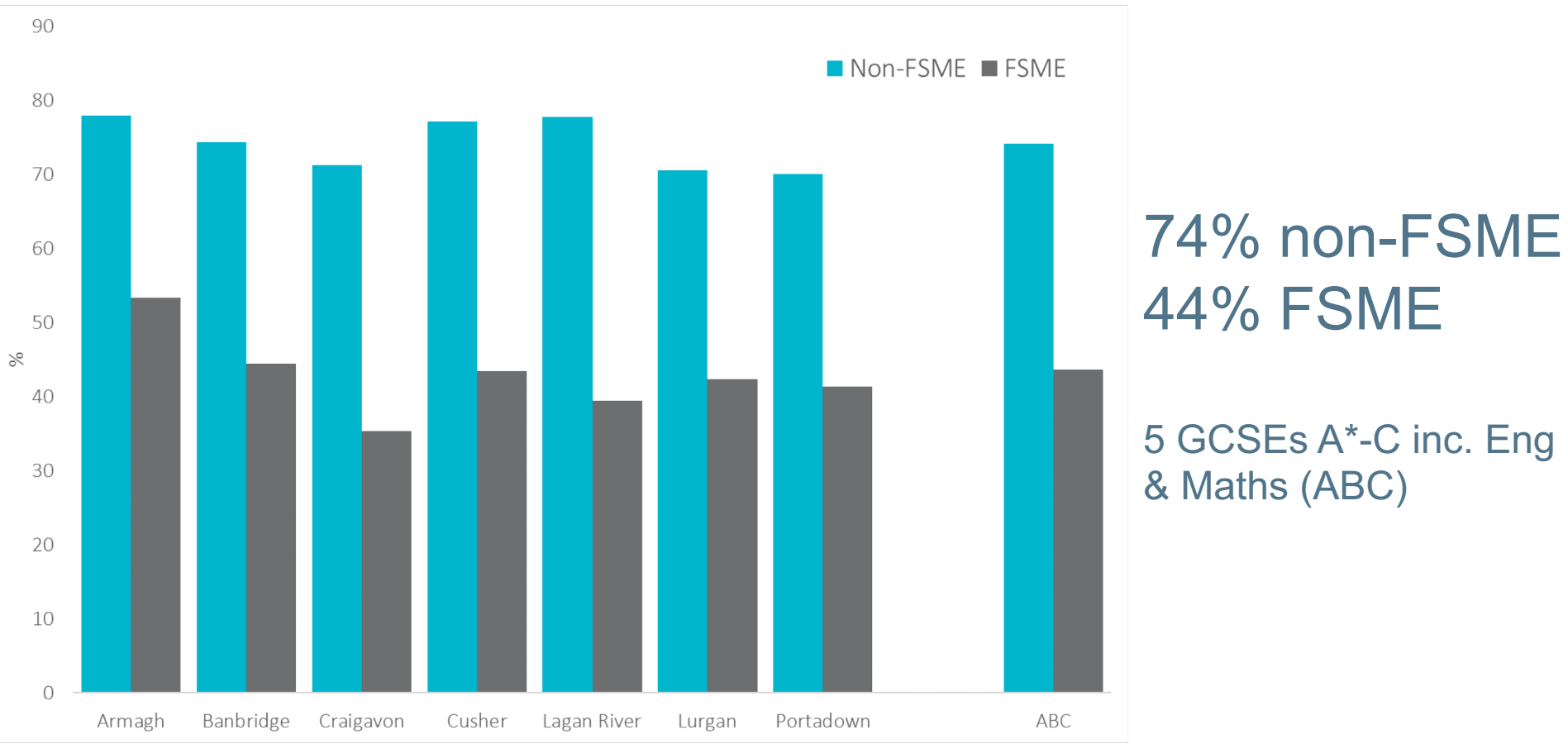
# NI Skills Barometer (2016-2026)

Forecast - a skills gap will emerge:



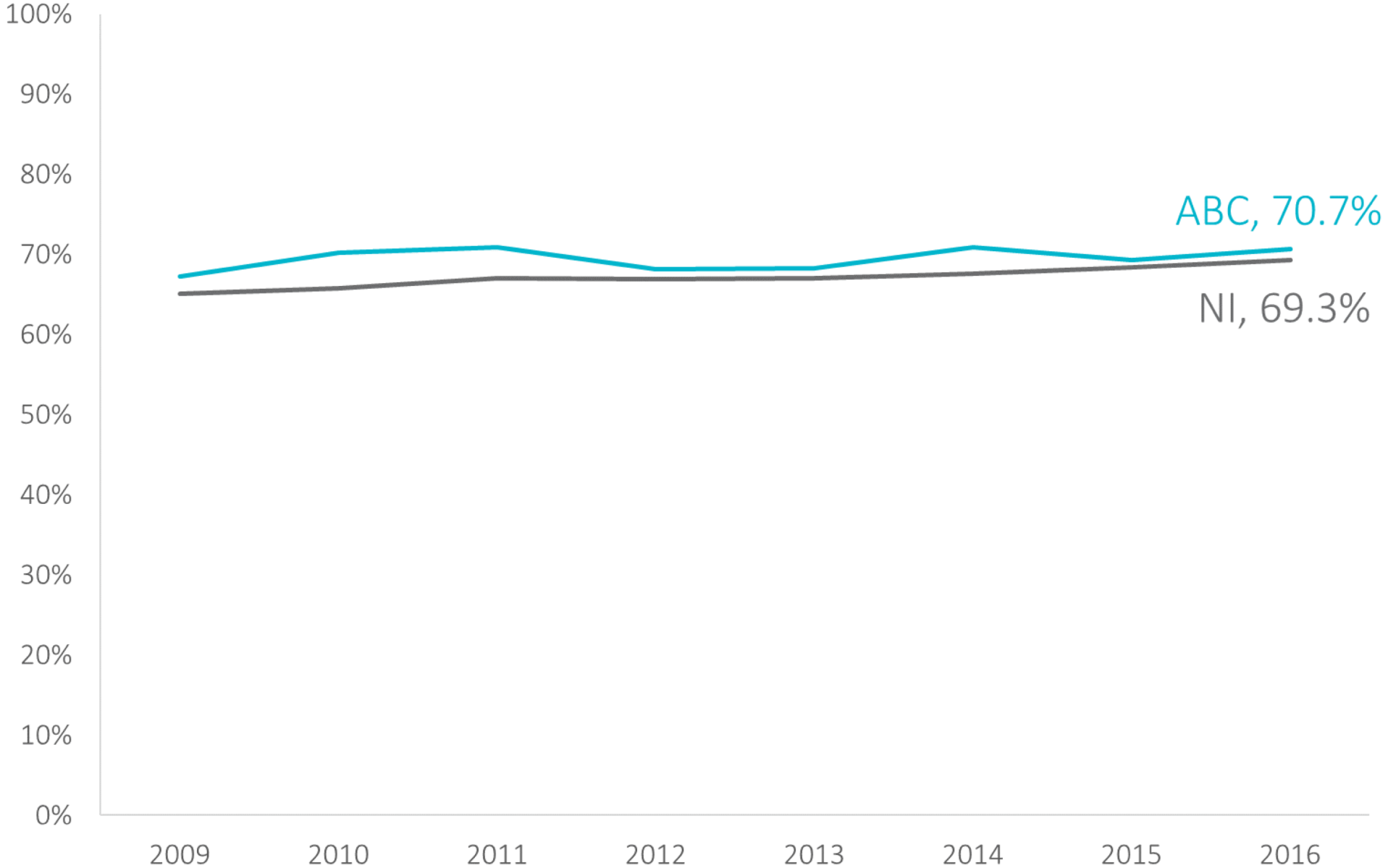
# School leaver qualifications (2015/16)

- 67% achieved 5 GCSEs A\*-C inc. Eng & Maths (ABC)
- 96% achieved 5 GCSEs A\*-G (NI)



- 95% entered education, employment or training (ABC)

# Employment rate (age 16-64)





## Employment rate

- Female 66%, Male 72% (NI Apr-Jun 2017)
- With a disability 38%, without a disability 78% (NI Apr-Jun 2017)
- Urban 66%, Rural 72% (NI 2015)


# Claiming Unemployment Benefit, ABC

- 2,544 claimants (August 2017)
- 1.9% of working age (male 2.3%, female 1.5%)


Top three occupations sought by claimants:

- Sales (490)
- Elementary Administration and Service Occupations (300)
- Process, Plant and Machine Operatives (290)

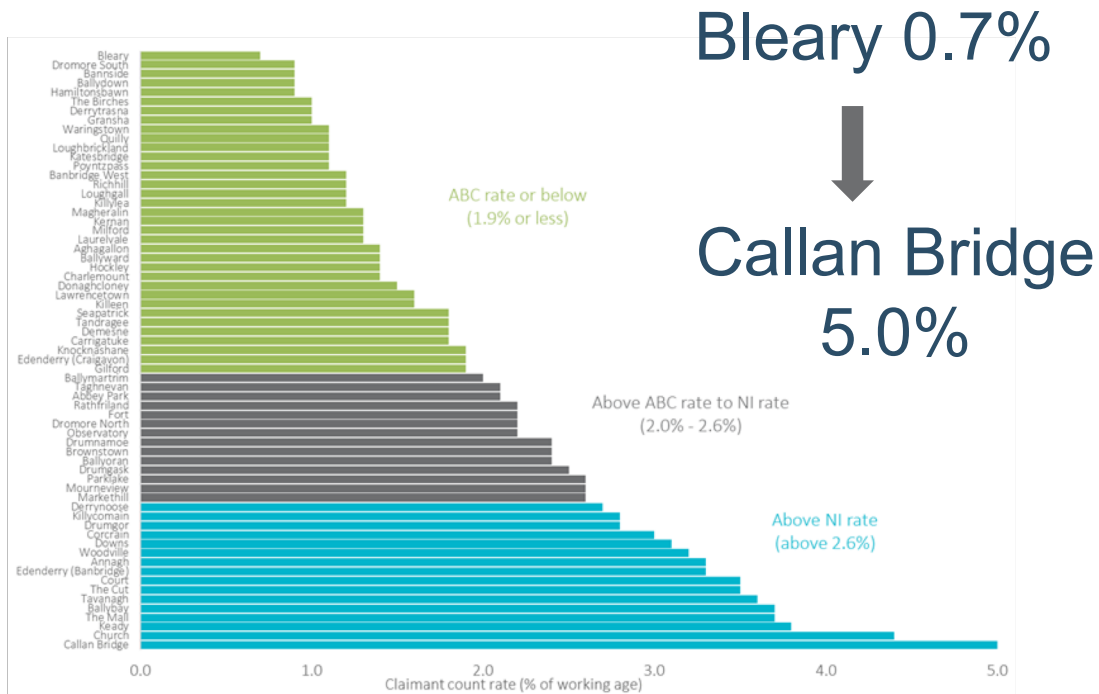
**Claimants ABC (2016)**



30.6% long term  
(over one year)

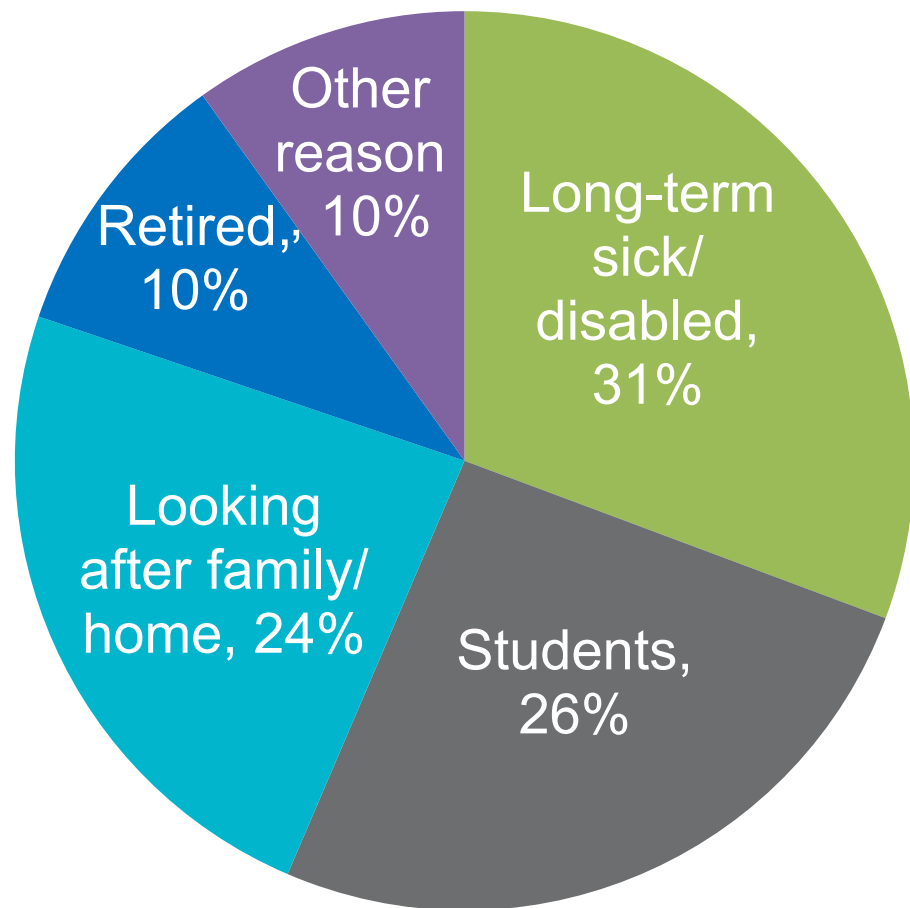
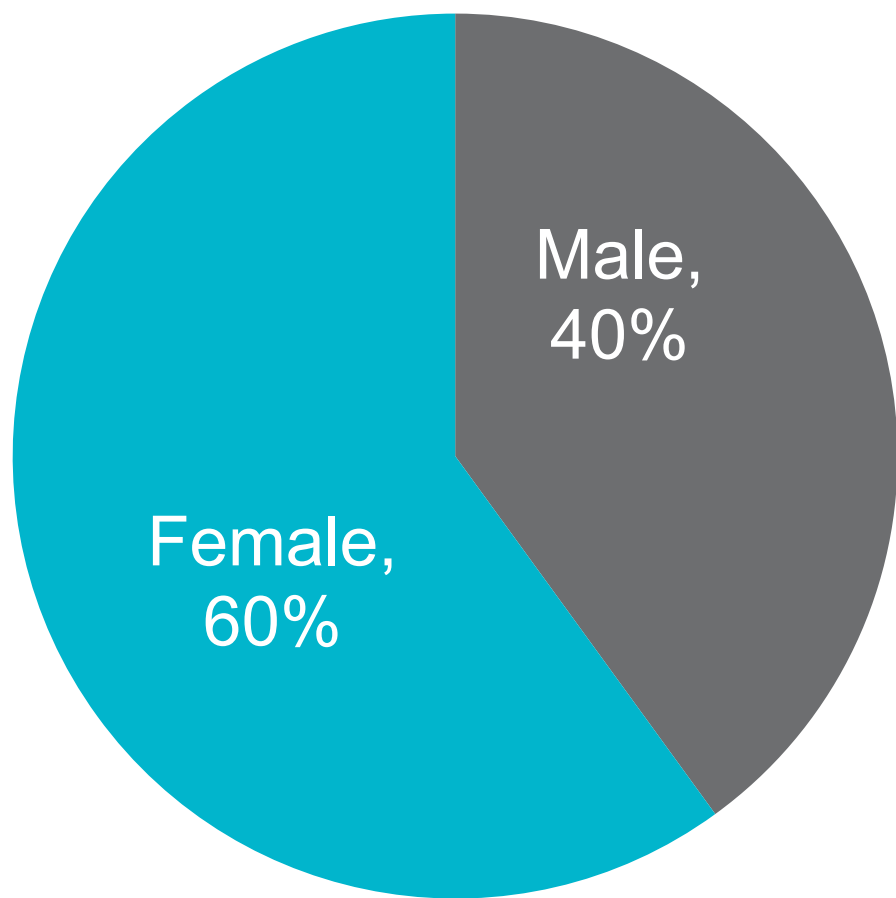


24.5% youth  
(aged 18-24)



## Economically inactive (16-64), NI

- 28% of working age economically inactive
- Of these 20% wanted a job



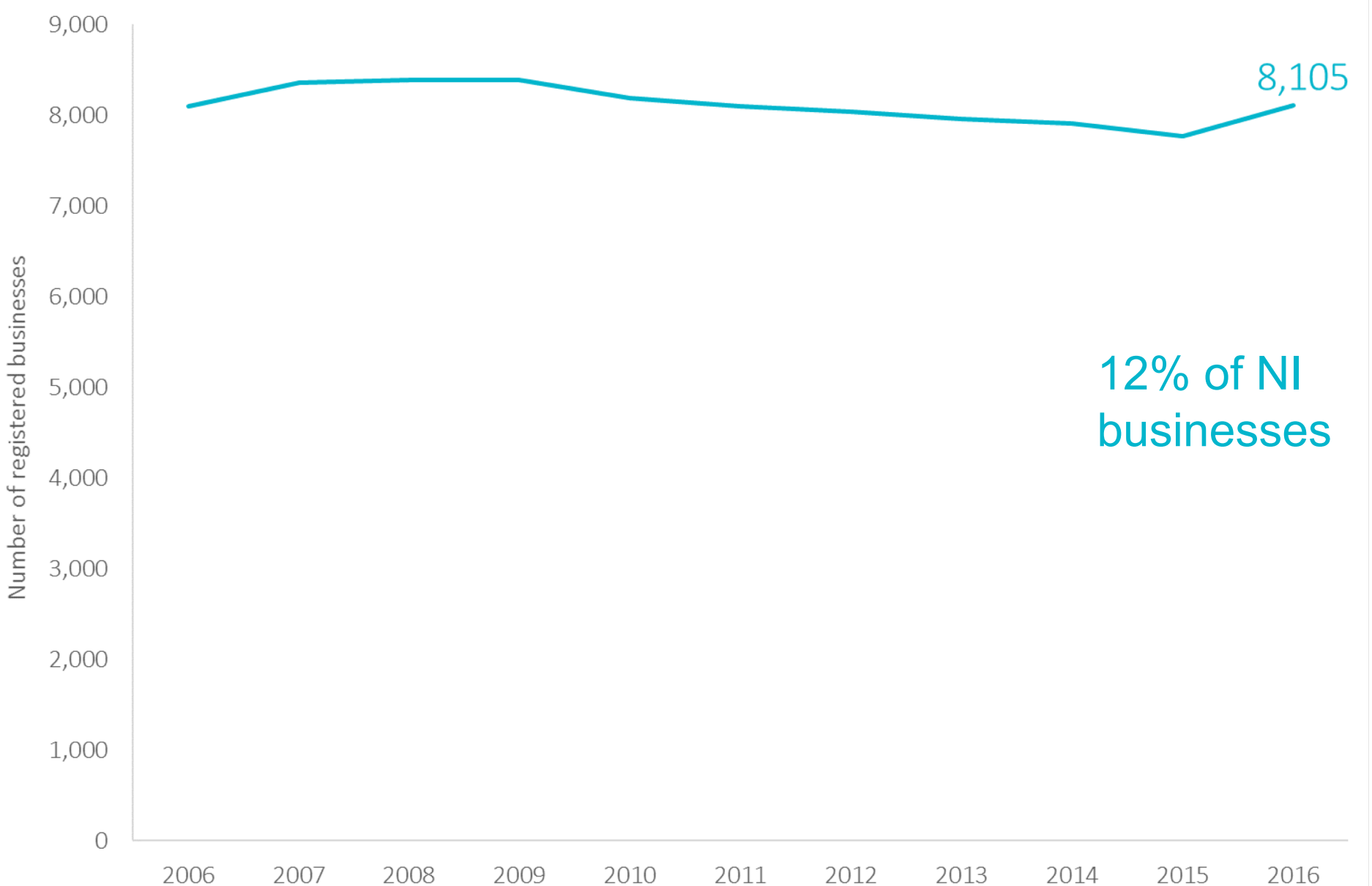
# ENTERPRISING ECONOMY

*Our borough is a centre of excellence for entrepreneurship, innovation and investment.*

## Indicators

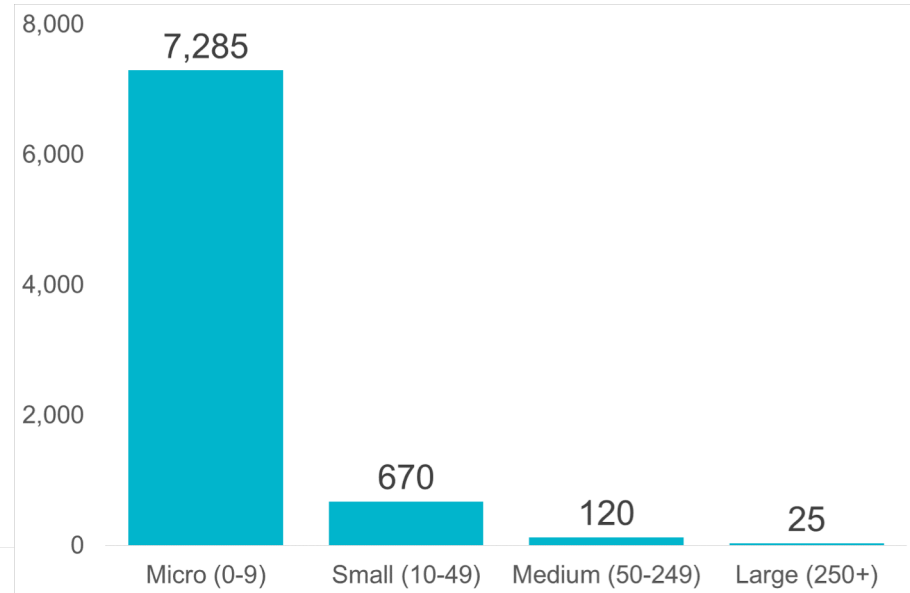
- Number of VAT and/or PAYE registered businesses
- Business birth rates
- Survival rate of newly born businesses

# Number of VAT and/or PAYE registered businesses ABC



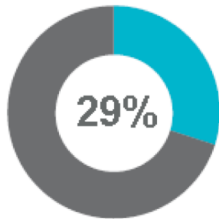
# VAT and/or PAYE registered business, ABC

Small enterprises  
98% of enterprises fewer  
than 50 employees.

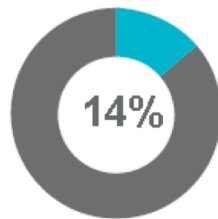


## Businesses by Top Three Sectors

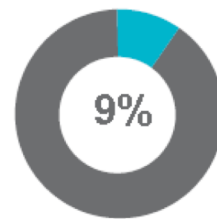
Armagh City,  
Banbridge  
& Craigavon



Agriculture

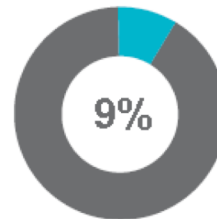
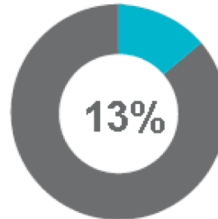


Construction



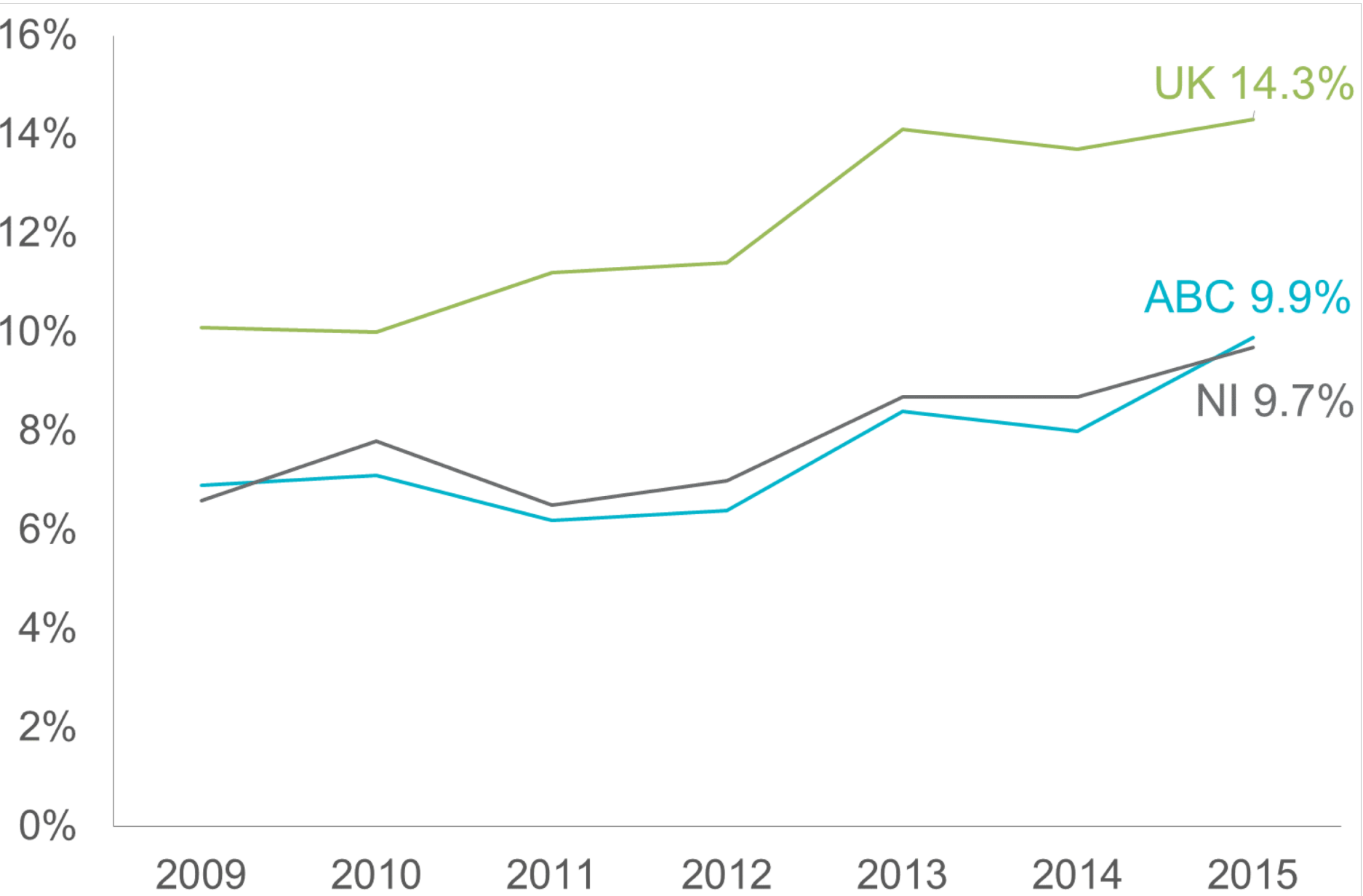
Retail

Northern  
Ireland



# Business birth rates

2015 - 605 enterprises born in ABC = birth rate 9.9%

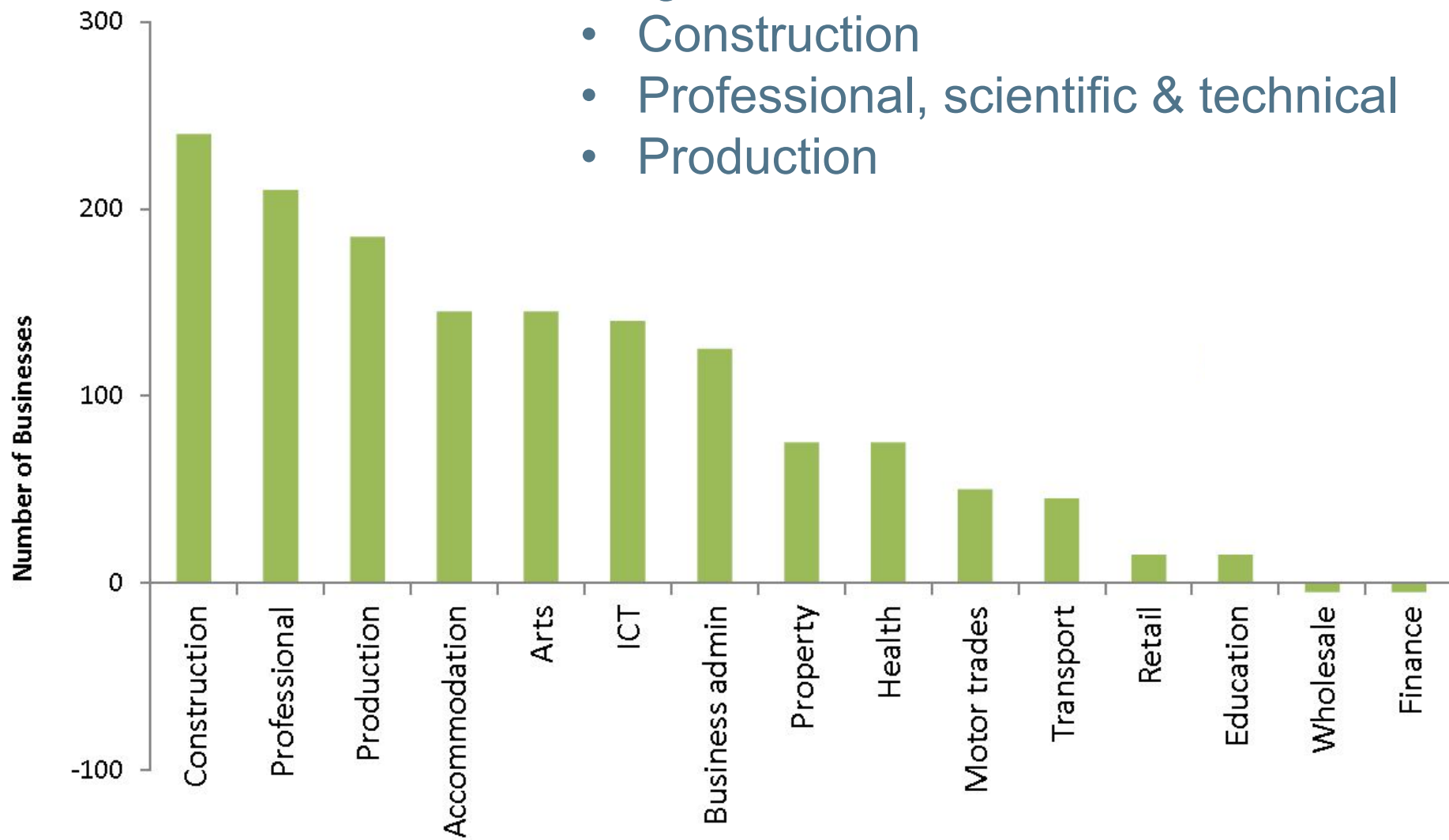


# Net change by industry type, NI (2015)

+1,455

Largest net increases

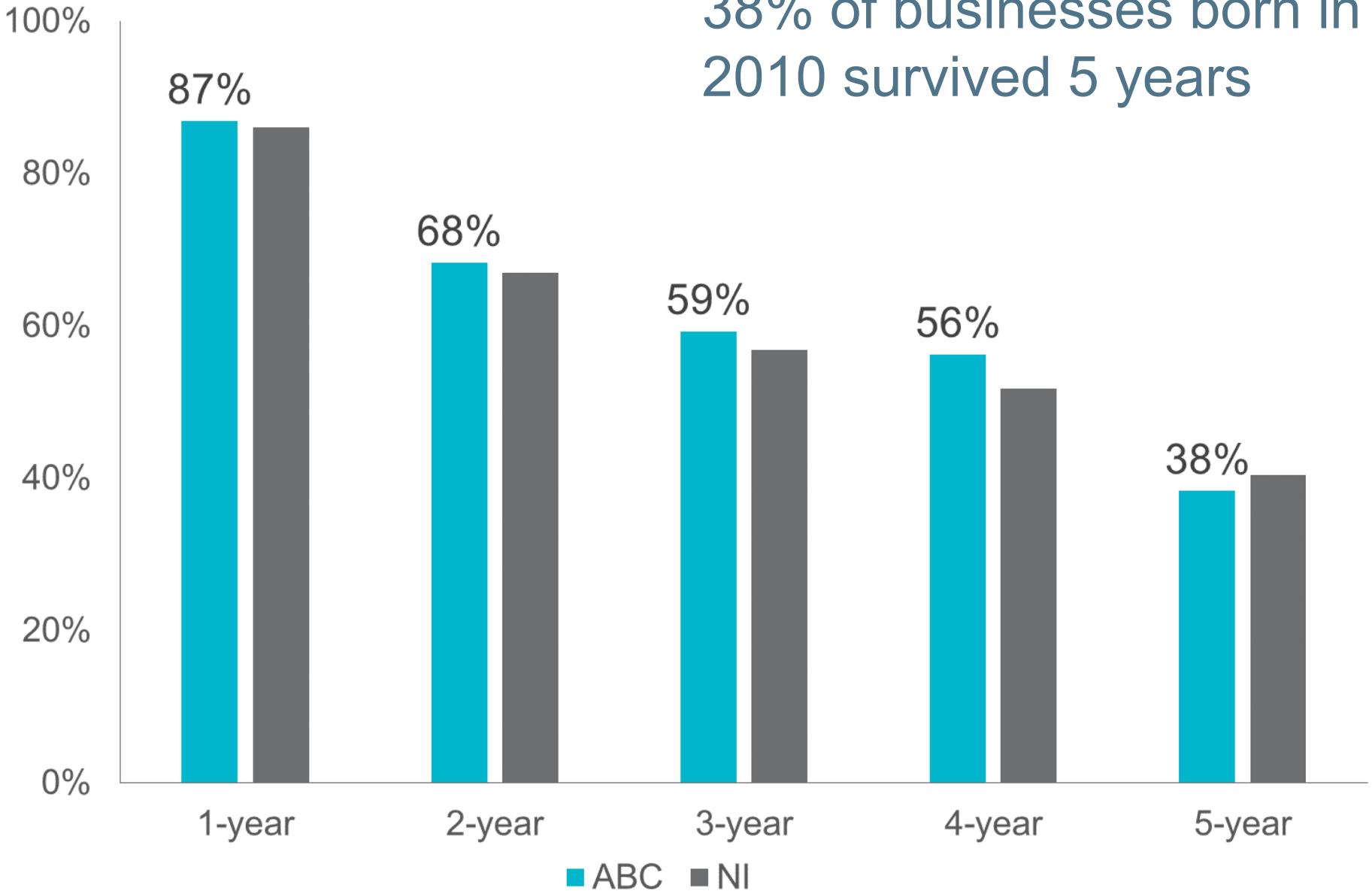
- Construction
- Professional, scientific & technical
- Production





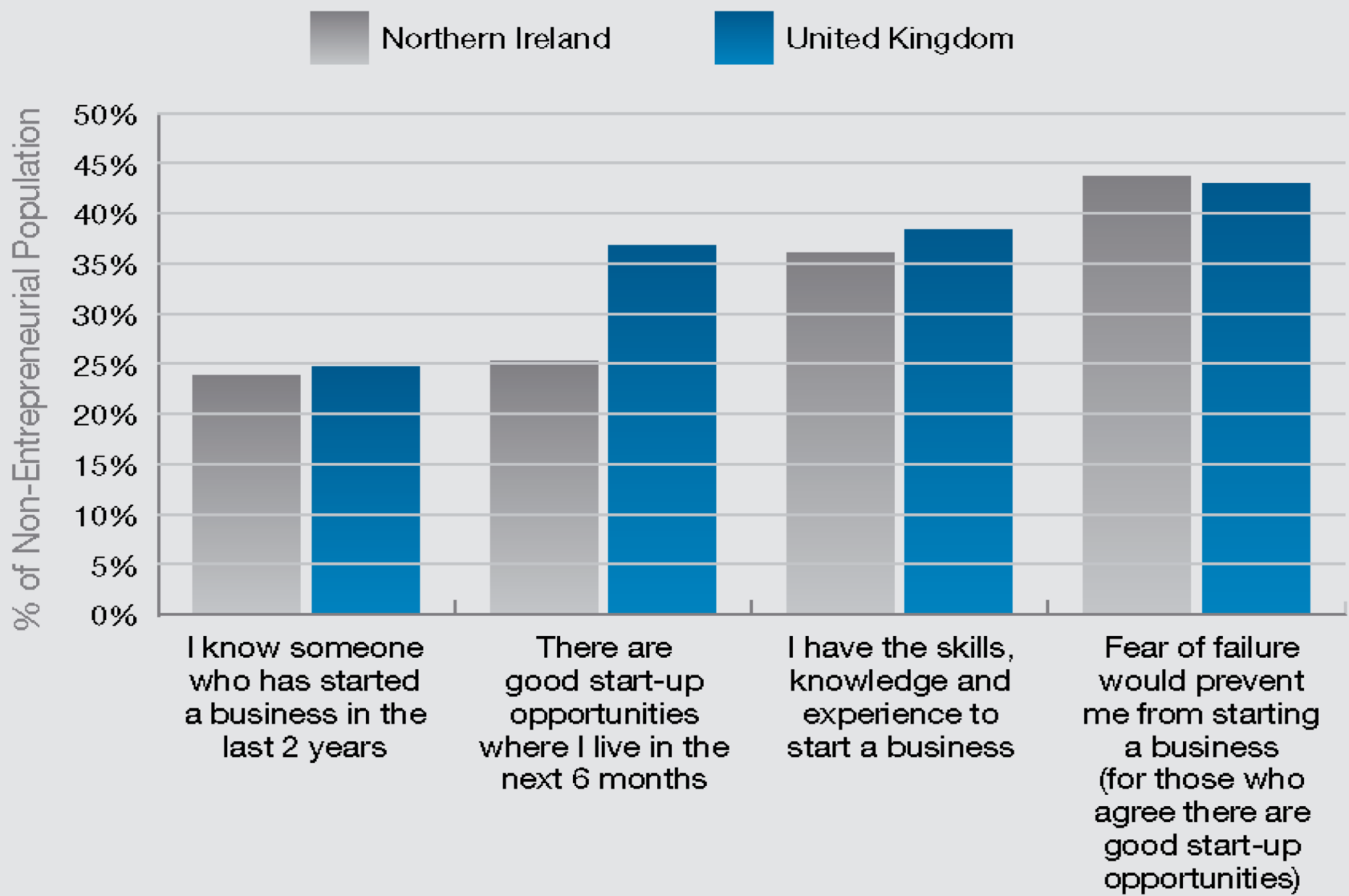
# Survival rate of newly born businesses

38% of businesses born in 2010 survived 5 years



# Entrepreneurship GEM analysis

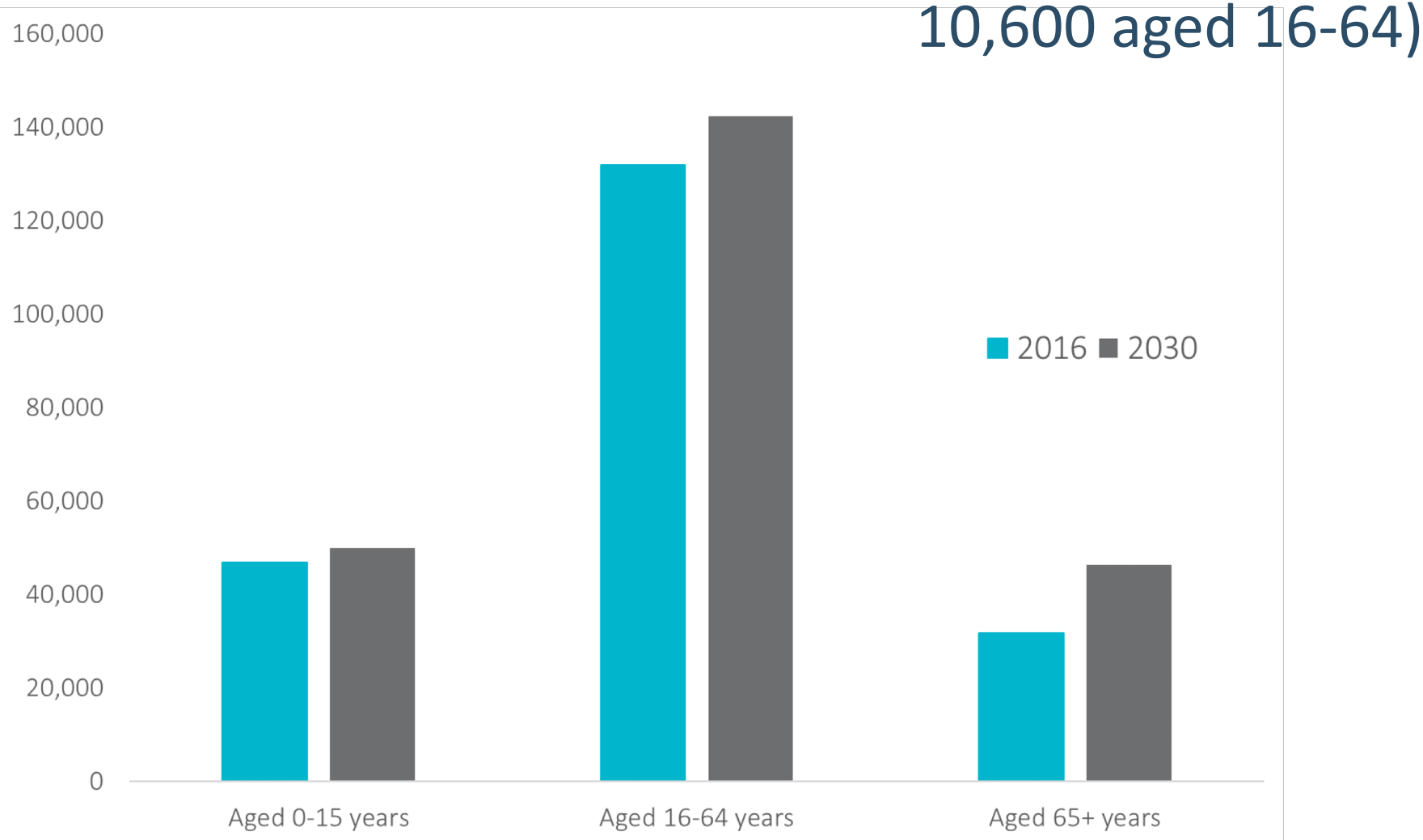
90% of TEA opportunity driven  
TEA Male (9%), Female (4%)



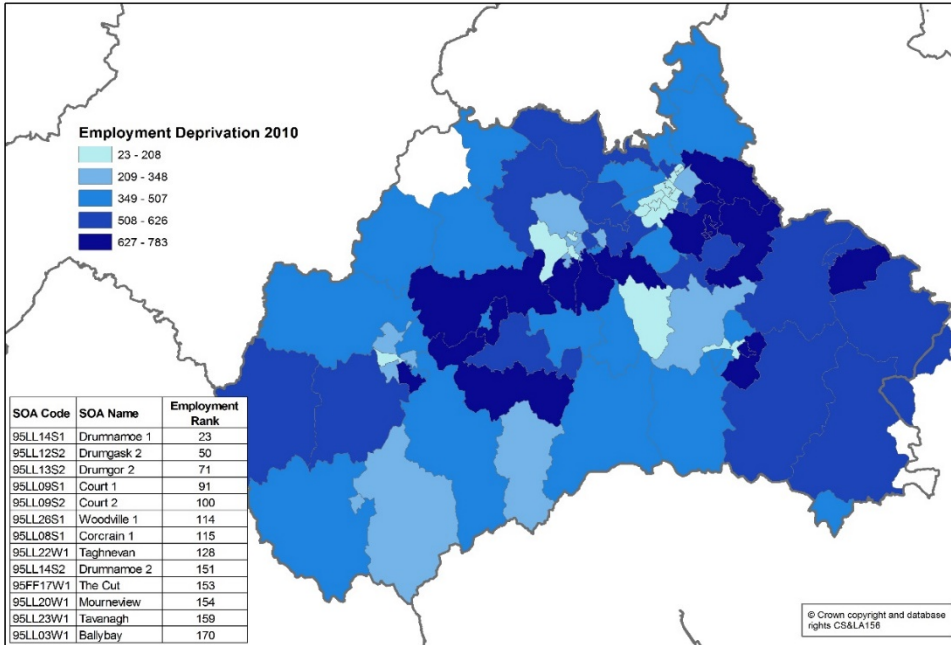
# Population 2016 210,300 or 11% NI

↑12% since 2006

↑13% to 2030 (extra 28,200 people,  
10,600 aged 16-64)



# Deprivation



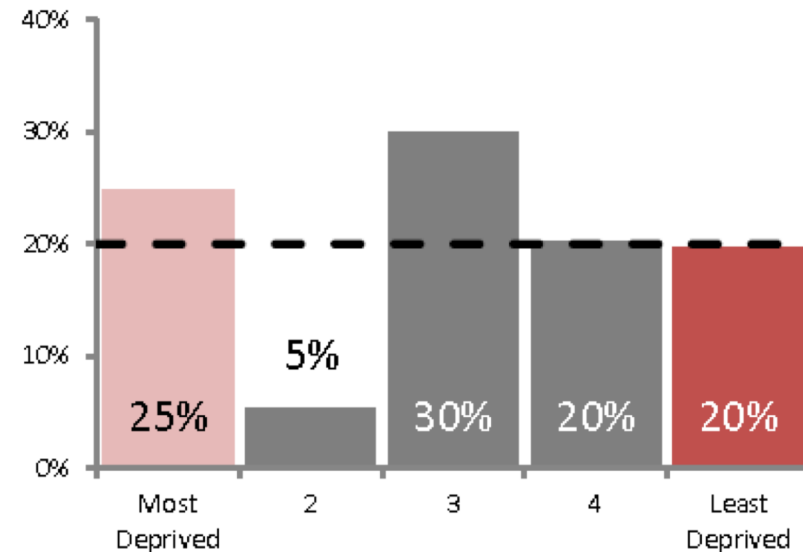
## Employment Deprivation

(13 SOAs in 20% most deprived in NI)

### NIMDM (DEA)

A quarter live in the most deprived quintile of the borough

### Craigavon



# Community Plan EQIA

- **BME** people find it difficult to find work that matches their qualifications, skills and experience. **Recognition of qualifications** one of pressing priorities.(NICEM)
- **Marital Status** – Poverty levels - single working age adults 28%, couple 17%, single working age adults with children 35%
- **Lack of data for some categories** – sexual orientation